





## New Client Onboarding Form

**Company Name:** ASAP Services Inc. / Rockwood Properties/ASAP Fire and Flood **Date:** 

#### **Client Information**

- 1. Client Name: \_\_\_
- 2. Contact Person (if applicable): \_\_\_\_\_
- 3. Phone Number: \_\_\_\_\_\_
- 4. Email Address: \_\_\_\_\_

# Address Information

- 5. Physical Address:
  - Street: \_\_\_\_\_
  - City: \_\_\_\_\_
  - State: \_\_\_\_\_
  - Zip Code: \_\_\_\_\_
- 6. Billing Address (if different from the physical address):
  - Street: \_\_\_\_\_
  - City: \_\_\_\_\_
  - State: \_\_\_\_\_
  - Zip Code: \_\_\_\_\_
- 1. Insurance Information
  - Current Insurance Provider: \_\_\_\_\_\_
  - Policy Number:\_\_\_\_\_
  - Coverage Type (basic, comprehensive, etc.):\_\_\_\_\_\_
  - Coverage Amount:
- 2. Services Requested
  - Types of services (e.g., property management, maintenance, leasing):
  - Specific requests or notes:
- 3. Additional Comments
  - Any other information the client wishes to provide:







## **New Client Onboarding Form**

## Services Requested

#### Please select the services you require (check all that apply): Fire and Flood Division:

- Emergency Water Extraction
- Smoke Damage Restoration
- Mold Remediation
- Structural Drying
- Contents Cleaning and Restoration

## Specialty Work Division:

- Post-Construction Cleaning
- Environmental Cleanup
- Vital Services for High-Risk Areas

## Property Management Division:

- Tenant Placement
- Rent Collection
- Property Inspections
- Lease Management
- Repair and Maintenance Coordination

# **Commercial Cleaning and Building Maintenance Division:**

- Office Cleaning Services
- Facility Maintenance
- Janitorial Services

# Additional Information

#### 7. Preferred Method of Communication:

- o Email
- Phone
- Text
- 8. Emergency Contact Name: \_\_\_\_\_
- 9. Emergency Contact Phone Number: \_\_\_\_\_
- 10. Notes/Specific Requests:

#### **Client Agreement**

Client Signature:		Date:	
upon services and u	Inderstand that I will	be billed according to	the terms discussed.
I hereby authorize A	SAP Services Inc. / F	Rockwood Properties t	o provide the agreed-